

## VENTURA COUNTY OFFICE OF EDUCATION CHARTER SCHOOL PETITION REVIEW CHECKLIST

Initial Petition
Renewal Petition

<b>Proposed Charter School</b>	Petitioner Con	tact Information	Denial Information	Petition R	eview and Presenta (Office Use Only	
Name of Proposed Charter				Petition Presented	Public Hearing	Decision by Board of
Name of Proposed Charter School:	Name:		District Denying Petition:	to VCOE	Public Hearing	Education
Scriool.			r ennom.	(Maximum of 180 days	(30 days from receipt)	(60 days from receipt, may be
	Phone:			from denial)	(oo dayo nom roosipi)	extended 30 days of agreed by
			D		D . D	petitioner(s) and VCOE)
Location(s) of Proposed			Date of Board	Date:	Date Due:	Date Due:
Charter School:	Address:		Action:			30 day extension to:
						5
	Email:				Date Held:	Date of Board Decision:
Area of Review	9W	D	epartment(s) Respo	nsible	Name	of Reviewer
Required Petition Signatu			Student Services		Ivaine	FOI Reviewel
Required Affirmations	103		Student Services			
A. Education Program			Educational Service			
B. Measureable Student Out	tcomes		Educational Service			
C. Student Progress Measur			Educational Service			
D. Government Structure			Student Services			
E. Employee Qualifications		Human Resources				
F. Health and Safety Proced	lures	Human Resources				
G. Racial and Ethnic Balanc		Student Services				
H. Admissions Requirements	S		Student Services			
I. Annual Financial Audits		Fiscal & Administrative Services/SBAS				
J. Suspension and Expulsion	n	Student Services				
K. Staff Retirement System			Human Resource			
L. Attendance Alternatives			Student Services			
M. Labor Relations			Human Resource			
N. Dispute Resolution Proce			Student Services			
O. Exclusive Public School B	Employer		Human Resource			
P. Closure Procedures			Student Services			
Q. Assessments/Parent Invo	olvement		Student Services			
R. Facilities			Student Services	S		
S. Successful Implementation			VCOE Team			
T. Effective Date		F:!	Student Services  & Administrative Ser			
U. Financial & Organizationa V. Financial Plan	al Accountability		& Administrative Ser & Administrative Ser			
W.Special Education/SELPA		,	Special Education/SI	ELPA		

Charter Petition Name:	
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**Instructions to Review Committee:** This checklist is designed to guide the review of charter school petitions. Throughout the evaluation, you are asked to rate the petitioner's response to each criteria required for each specific area as **Strong, Sufficient or Insufficient**.

At the end of each section, please elaborate, in the comment section. Your comments are essential to understanding your assessment and will be used as part of the final analysis and report to the County Board. If Insufficient, include concerns and/or additional questions. If Strong, include strengths.

The following rating definitions should be used to guide your assessment:

## Strong:

The response reflects a thorough understanding of key issues and indicates capacity to open and operate a quality charter school. The section addresses the topic with concise, specific and accurate information that shows thorough preparation, presenting a clear, realistic picture of how the school expects to implement and operate its program.

## Sufficient:

The response indicates solid preparation and grasp of key issues that would be considered reasonably comprehensive. Overall it contains many of the characteristics of a response that exceeds the required standard, although it may require additional specificity, support or elaboration in places.

## Insufficient:

The response addresses some of the selection criteria, but lacks meaningful detail and requires important additional information in order to be reasonably comprehensive. It demonstrates lack of preparation, is unclear, or otherwise raises substantial concerns about the petitioner's understanding of the issue in concept and/or ability to implement or meet the requirement in practice

REQUIRED PETITION SIGNATURES (Education Code 47605(a)(1)(A) & (B)	Strong	Sufficient	Insufficient	N/A
1a. Parents/guardians, residing in Ventura County, representing at least 50% of the number of age appropriate students expected to enroll for 1st year of operation, in the form required by law				
OR OR	Strong	Sufficient	Insufficient	N/A
1b. Fifty percent of the number of appropriately credentialed teachers expected to be employed during 1st year of operation, in the form required by law				
Comments:				
REQUIRED AFFIRMATIONS (Education Code 47605(d)(1)	Strong	Sufficient	Insufficient	N/A
2. Statement that school will be non-sectarian in its programs, admission policies, employment practices, and all other operations, will not charge tuition, and will not discriminate against any pupil on the basis of ethnicity				
Comments:				
	<ul> <li>1a. Parents/guardians, residing in Ventura County, representing at least 50% of the number of age appropriate students expected to enroll for 1st year of operation, in the form required by law</li></ul>	1a. Parents/guardians, residing in Ventura County, representing at least 50% of the number of age appropriate students expected to enroll for 1st year of operation, in the form required by law  OR  Strong  1b. Fifty percent of the number of appropriately credentialed teachers expected to be employed during 1st year of operation, in the form required by law  Comments:  REQUIRED AFFIRMATIONS (Education Code 47605(d)(1)  Strong  2. Statement that school will be non-sectarian in its programs, admission policies, employment practices, and all other operations, will not charge tuition, and will not discriminate against any pupil on the basis of ethnicity	1a. Parents/guardians, residing in Ventura County, representing at least 50% of the number of age appropriate students expected to enroll for 1st year of operation, in the form required by law  OR  Strong  Strong  Sufficient  1b. Fifty percent of the number of appropriately credentialed teachers expected to be employed during 1st year of operation, in the form required by law  Comments:  REQUIRED AFFIRMATIONS (Education Code 47605(d)(1)  2. Statement that school will be non-sectarian in its programs, admission policies, employment practices, and all other operations, will not charge tuition, and will not discriminate against any pupil on the basis of ethnicity	1a. Parents/guardians, residing in Ventura County, representing at least 50% of the number of age appropriate students expected to enroll for 1st year of operation, in the form required by law  OR  Strong  Sufficient  Insufficient  1b. Fifty percent of the number of appropriately credentialed teachers expected to be employed during 1st year of operation, in the form required by law  Comments:  REQUIRED AFFIRMATIONS (Education Code 47605(d)(1)  2. Statement that school will be non-sectarian in its programs, admission policies, employment practices, and all other operations, will not charge tuition, and will not discriminate against any pupil on the basis of ethnicity

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	REQUIRED ELEMENTS (Education Code 47605(b)(5)(A)-(P))				
	A. EDUCATIONAL PROGRAM – (ED CODE 47605 A)  The educational program should identify those whom the school is attempting to educate, what it means to be an "educated person" in the 21 <sup>st</sup> century, and how learning best occurs. The goals identified in that program shall include the objective of enabling pupils to become self-motivated, competent, and lifelong learner				
Page #	1. Targeted School Populations	Strong	Sufficient	Insufficient	N/A
	a. Age, grade levels and number of students				
	b. Describe students whom the charter will attempt to educate; describe how the charter will improve learning for the targeted population				
	c. Clear and concise Mission Statement that defines the purposes and nature of the charter school				
Page #	2. Attendance	Strong	Sufficient	Insufficient	N/A
	a. Includes school year/day, academic calendar, number of school days and instructional minutes				
	b. Includes attendance expectations and requirements				
Page #	3. What it Means to be an Educated Person in the 21st Century	Strong	Sufficient	Insufficient	N/A
	a. Objective of enabling pupils to become self-motivated, competent, lifelong learners				
	b Clear list of general academic skills and qualities important for an educated person				
	c. Clear list of general non-academic skills and qualities important for an educated person				
Page #	4. Description of How Learning Best Occurs	Strong	Sufficient	Insufficient	N/A
	<ul> <li>a. Framework for instructional design aligned with needs of target population and based upon successful practice and research</li> </ul>				
	<ul> <li>b. Description of instructional approaches and strategies including curriculum, teaching methods, materials and technology</li> </ul>				
	c. Description of learning environment (e.g., site-based, independent study, technology based, etc)				
	d. Discussion of how chosen instructional approach will enable students to achieve objectives specified in the charter and master academic content standards in core curriculum areas				
	e. Proposed program strongly aligned to school's mission.				
	f. Proposal includes, at a minimum, full curriculum for one course or grade level; Proposal also provides that a full curriculum will be submitted prior to the opening of school.				
	g. Describes how charter school will identify and respond to needs of students not achieving at or above expected levels				
	h. Describes how the charter school will identify and respond to needs of students who are academically high achieving				
	i. Describes how charter school will identify and respond to needs of English Learners				
	<ul> <li>j. Describes how charter school will identify and respond to needs of students with disabilities, including how ti will serve students with moderate/severe disabilities (See Special Education section)</li> </ul>				

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Page #	5. Annual Goals	Strong	Sufficient	Insufficient	N/A
	a. Annual goals are included for all pupils and for each subgroup or pupils identified pursuant to				
	Section 52052, consistent with characteristics of the students the school intends to serve.				
	b. Goals address identified and applicable state priorities (listed in Ed Code 52060(d) – LCAP				
	c. Includes specific annual actions to achieve the stated goals				
	d. Additional school priorities related to unique aspects of the proposed charter program with goals				
	and specific annual actions.				
Page #	6. Additional Requirements for Charter Schools Serving High School Students	Strong	Sufficient	Insufficient	N/A
	a. How Charter School will inform parents about the transferability of courses to other public high				
	schools				
	b. How Charter School will inform parents about the eligibility of courses to meet college entrance				
	requirements				
	Comments:				
	D. MEAGURARI E CTURENT QUITOOMEC AND OTHER HOEG OF DATA. (ED CORE (700FR)				
	B. MEASURABLE STUDENT OUTCOMES AND OTHER USES OF DATA – (ED CODE 47605B)				
Dogo #	The outcomes evaluated in this section should represent the school's definition of success.  Pupil outcomes means the extent to which all pupils of the school demonstrate that they	Strong	Sufficient	Insufficient	N/A
Page #	have attained the skills, knowledge, and attitudes specified as goals in the school's	Strong	Sufficient	msumcient	N/A
	educational program.				
	Pupil outcomes are clear, specific, and measurable, i.e. specific, assessments listed for each exit				
	outcome				
	2. Pupil outcomes align with applicable state priorities, as described in Ed Code 52060(d) (consistent				
	with LCAP), that apply for the grade levels served and nature of the program.				
	Describes how pupil outcomes will address state content and performance standards in core				
	Academics				
	Clearly stated exit outcomes including acquisition of academic and non-academic skills				
	Affirmation that "benchmark" skills and specific classroom-level skills will be developed				
	Affirmation/description: exit outcomes will align to mission, curriculum and assessments				
	7. Affirmation that college-bound students wishing to attend California colleges or universities will				
	have the opportunity to take courses that meet the "A–G" requirements				
	8. Lists school-wide student performance goals students will achieve over a given period of time:				
	projected attendance levels, dropout percentage, graduation rate goals, etc.				
	Acknowledges that exit outcomes and performance goals may need to be modified over time				
	10. If high school, graduation requirements defined and WASC accreditation addressed				
	Comments:				
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	C. STUDENT PROGRESS MEASUREMENT – (ED CODE 47605 C)				
	This section evaluates the petitioner's plan for assessing and measuring students'				
Page #	progress in meeting the pupil outcomes, (i.e. does it use both formative and summative	Strong	Sufficient	Insufficient	N/A
	evaluations for student performance) and how it will use the assessments to inform				
	instruction				
	At least one assessment method or tool listed for each of the exit outcomes				
	2. Assessments include multiple, valid and reliable measures using traditional/alternative tools to				
	include assessment for all students, including special education students				
	3. Assessments include all required state and federal assessments (Including CAASPP, API				
	equivalent, AYP, CELDT and Physical Fitness Test)				
	4. Chosen assessments are appropriate for standards and skills they seek to measure				
	5. Description of how assessments align to mission, exit outcomes, and curriculum				
	Describes minimal required performance level necessary to attain each standard				
	7. Outlines plan for collecting, analyzing/utilizing and reporting student/school performance data to				
	school staff, parents/guardians and VCOE, and for utilizing the data continuously to monitor and				
	improve the charter school's educational program				
	Comments:				
	D. COVERNANCE STRUCTURE. (ED. CODE 47605 D)				
Dogo #	D. GOVERNANCE STRUCTURE – (ED CODE 47605 D)  This section should include but not be limited to the process to be followed by the school.	Strong	Cufficient	Inquifficient	NI/A
Page #	This section should include, but not be limited to, the process to be followed by the school	Strong	Sufficient	Insufficient	N/A
Page #	This section should include, but not be limited to, the process to be followed by the school to ensure parental involvement	Strong	Sufficient	Insufficient	N/A
Page #	<ul> <li>This section should include, but not be limited to, the process to be followed by the school to ensure parental involvement</li> <li>1. Includes evidence that the organizational technical designs of the governance structure reflect:</li> </ul>	Strong	Sufficient	Insufficient	N/A
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	3. Clear delineation of roles and responsibilities of parent councils, advisory committees and other				
	supporting groups  4. Includes proposed bylaws, basic policies for Board functions, as well as those necessary for				
	opening and operating a school and/or similar documents				
	5. Initial governing board members identified by name or the process to be used to select them				
	6. Clear description of the legal organization of the charter school including evidence of non profit public benefit status, if applicable				
	<ol> <li>Commitment to outlining other important legal or operational relationships between school and the VCOE in accordance with the development of a Memorandum of Understanding</li> </ol>				
	8. Describes structure for providing business/administrative services including personnel, accounting, payroll, etc.				
	Comments:				
	E. EMPLOYEE QUALIFICATIONS – (ED CODE 47605 E)				
Page #	This section evaluates how effective the school's leadership and management structure is likely to be based on the plan for hiring, staffing qualified teachers, and development of	Strong	Sufficient	Insufficient	N/A
	procedures and controls regarding the administration of the school.				
	<ol> <li>Describes qualifications to be met by those to be employed by school, including standards to be used in hiring teachers, administrators and other school staff.</li> </ol>				
	2. Includes general qualifications for various categories of employees and desired professional backgrounds, depth of experience and other qualities to be sought in their selection				
	3. Specifies key positions along with additional qualifications expected of individuals to be selected for these positions				
	4. Defines core academic teachers & affirms they will hold appropriate Commission on Teacher Credentialing certificate, permit or other equivalent document as required by law				
	5. Identifies qualifications of non-certified teachers who teach non-core, non-college prep courses				
	<ol><li>A clear plan for recruitment, selection, development and evaluation of staff including the charter school leader</li></ol>				
	7. An approved and public organizational chart delineating board and management roles and lines of authority				
	Comments:				

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Page #	F. HEALTH AND SAFETY PROCEDURES – (ED CODE 47605 F)	Strong	Sufficient	Insufficient	N/A
	1. Affirms that each employee will furnish the school with a criminal background clearance report, as				
	well as proof of freedom from tuberculosis				
	Outlines specific health and safety practices addressing such key areas as:				
	a. Mandated Child Abuse Reporting				
	<ul> <li>b. Natural disasters and emergencies, including seismic safety (structural integrity and earthquake preparedness)</li> </ul>				
	c. Required Immunizations, vision, hearing, and scoliosis health screenings, administration of medications to the same extent as would apply if the students attended a non-charter school				
	d. Zero tolerance for use of drugs and tobacco				
	e. Staff training on emergency and first aid response				
	3. References accompanied by a detailed set of health and safety related policies/procedures or the date by which they will be adopted and submitted to the VCOE				
	Comments:				
	G. RACIAL AND ETHNIC BALANCE - (ED CODE 47605 G)				
Dono #	This section evaluates the ways in which the charter school will address efforts to achieve	Chronon	Cufficient	la a ufficient	NI/A
Page #	a racial and ethnic balance that is reflective of the general population within the district in	Strong	Sufficient	Insufficient	N/A
	which it is proposed to be located.				
	Lists specific practices/policies designed, and that will be implemented, to attract a diverse applicant pool/enrollment.				
-	Practices and policies appear likely to achieve targeted racial and ethnic balance				
	Comments:				
	Comments.				
Page #	H. ADMISSIONS REQUIREMENTS – (ED CODE 47605 H)	Strong	Sufficient	Insufficient	N/A
	Mandatory assurances regarding non-discriminatory admission procedures				
	2. Admission preferences which are required for conversion charter schools, if applicable.				
	Clearly describes admissions requirements, including any admission preferences.				
	Proposed admissions and enrollment process and timeline, as well as procedures for public random drawings, if necessary.				
	Comments:				
	Comments.				
L					

Charter Petition Name:	
Charlet Fellion Name.	

Page #	I. FINANCIAL AUDIT – (ED CODE 47605 I)	Strong	Sufficient	Insufficient	N/A
	1. Describes manner in which annual, independent financial audit will be completed by December 15th				
	following the close of each fiscal year.				
	2. Describes who will be responsible for contracting and overseeing the independent audit				
	3. Specifies that the auditor will have experience in education finance				
	4. Provides scope and timing of audit, as well as required distribution of completed audit to the				
	Ventura County Office of Education, State Controller's Office and California Department of				
	Education				
	5. Process and timeline for resolving audit exceptions and deficiencies to the satisfaction of the				
	Ventura County Office of Education				
	Comments:				
Page #	J. PUPIL SUSPENSION AND EXPULSION - (ED CODE 47605 J)	Strong	Sufficient	Insufficient	N/A
	Detailed, step-by-step process by which students may be suspended or expelled				
	Reference to a comprehensive set of student disciplinary policies				
	3. Outlines or describes strong understanding of relevant laws protecting constitutional rights of				
	students, generally, and of disabled and other protected classes of students, in particular.				
	4. Policies balance students' rights to due process with responsibility to maintain a safe learning				
	environment				
	5. Explains how policies and procedures regarding suspension and expulsion will be periodically				
	reviewed and modified				
	Commitment to due process rights for student expulsions				
	Comments:				
Page #	K. STAFF RETIREMENT SYSTEM - (ED CODE 47605 K)	Strong	Sufficient	Insufficient	N/A
	1. Describes manner by which staff members will be covered by STRS, PERS and/or federal social				
	security; or how the charter school will create a system to address employees' retirement funding				
	2. Specifies specific positions to be covered by each system and staff designated to ensure that				
	arrangements for coverage are made				
	Comments:				

Charter Petition Name:	Petition Name:
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Page #	L. PUBLIC SCHOOL ATTENDANCE ALTERNATIVES - (ED CODE 47605 L)	Strong	Sufficient	Insufficient	N/A
	1. Lists the public school attendance alternatives for pupils residing within the school district who				
	choose not to attend the charter school				
	Comments:				
Page #	M. LABOR RELATIONS - (ED CODE 47605 M)	Strong	Sufficient	Insufficient	N/A
· ag · ·	States whether charter or VCOE will be employer for EERA purposes				
	2. Description of the rights of any employee of the school district upon leaving the employment of the				
	school district to work in a charter school, and of any rights of return to the school district after				
	employment at a charter school				
	Comments:				
	N DIODUTE DECOLUTION (ED CODE (TOOS N)	01	0 (()	100	N144
Page #	N. DISPUTE RESOLUTION - (ED CODE 47605 N)	Strong	Sufficient	Insufficient	N/A
	1. The petitioner identifies procedures to be followed by the charter school and the entity granting the				
	charter to resolve disputes relating to provisions of the charter				
	<ul><li>2. Outlines process by which charter school will resolve internal complaints and disputes</li><li>3. Acknowledges that except those disputes between the Authorizer and the School, all disputes</li></ul>				
	involving the school shall be resolved by the school according to its own internal policies				
	Comments:				
	Comments.				
Page #	O. EXCLUSIVE PUBLIC SCHOOL EMPLOYER - ED CODE 47605 O)	Strong	Sufficient	Insufficient	N/A
	1. Petition has a declaration whether or not the charter school shall be deemed the exclusive public				
	school employer of the employees of the charter school for the purposes of the Educational				
	Employment Relations Act.				
	Comments:				
Doggo #	P. CLOCUPE PROCEDURES. (ED CODE (7005-P)	Chronon	Cufficient	In a ufficient	NI/A
Page #	P. CLOSURE PROCEDURES – (ED CODE 47605 P)	Strong	Sufficient	Insufficient	N/A
	Outlines a detailed description of the process to be used if the charter school closes				
	2. Process includes a final audit of the charter school, specific plans for disposition of all net assets				
	and liabilities, as well as for the maintenance and transfer of pupil records  Comments:				
	Comments.				
			1		

<b>Charter Petition Name:</b>	

	ADDITIONAL REQUIRED INFORMATION (Education Code 47605 (c) (1-2)				
Page #	Q. ASSESSMENTS / PARENT INVOLVEMENT	Strong	Sufficient	Insufficient	N/A
	Charter School will meet all statewide standards and conduct the pupil assessments required pursuant to Sections 60605 and 60851 and any other statewide authorized in statute or pupil assessments applicable to pupils in non charter schools				
	Charter schools shall, on a regular basis, consult with their parents, guardians, and teachers regarding the school's educational programs				
	Comments:				
Page #	R. FACILITIES	Strong	Sufficient	Insufficient	N/A
	<ol> <li>Includes the location of each charter school facility which the petitioner proposes to operate, including size and configuration.</li> </ol>				
	2. Provides informed assessments and analysis of anticipated needs and viability of potential sites				
	3. Describes the current and projected availability of each charter school site (i.e. provides a schedule for securing the facility including the person responsible for implementation)				
	4. Describes each charter school facility which the petitioner plans to operate in terms of safely and educational suitability				
	5. An assurance of legal compliance (health & safety, ADA, and applicable building codes)				
	6. Adequate budget for anticipated facilities cost including renovation, rent, maintenance and utilities				
	Comments:				
	REQUIRED AFFIRMATIONS (Education Code 47605(d)(1))				
Page #	S. SUCCESSFUL IMPLEMENTATION	Strong	Sufficient	Insufficient	N/A
	The Petition includes a thorough description of the education, work experience, credentials, degrees and certifications of the individuals comprising, or proposed to comprise, the directors, administrators and managers of the proposed charter school				
	<ol> <li>The Petition includes a list of consultants whom the charter school has engaged, or proposes to engage, for the purpose of developing, operating and evaluating the charter school, together with a thorough description of the qualifications of such consultants.</li> </ol>				
	3. Does the information provided in the proposal confirm that the school will have the services of individuals who have the necessary background in curriculum, instruction, assessment, finance, facilities, business management, organization, governance and administration?				

Charter Petition Name:	
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		4. If the petitioners have a past history of involvement in charter schools or other educational agencies (public or private), the history is one that the Board of Education regards as successful				
		5. The Petition as a whole shows evidence that the Petitioner understands and is familiar with the				
		requirements of law				
		Comments:				
	Page #	T. EFFECTIVE DATE	Strong	Sufficient	Insufficient	N/A
		1. Does the Petition demonstrate that the charter school will commence operation by September 30 of its first year of operation?				
		Comments:				
Ì	Page #	U. FINANCIAL & ORGANIZATIONAL ACCOUNTABILITY	Strong	Sufficient	Insufficient	N/A
		1. A detailed review of the annual budget development, implementation and review process including				
		the process by which the charter school leadership and governance team will monitor and report				
		regarding the continuing financial solvency of the school.				
		2. Detailed description of the manner, format and content by which the charter school will regularly				
		report its current and projected financial viability  3. Detailed description of the organization, scope and preparation of the following financial documents				
		and reports:				
ŀ		a. A preliminary budget on or before July 1 each year.				
Ì		b. An interim financial report, reflecting changes through October 31, on or before December 15				
		each year.				
		c. A second interim financial report, reflecting changes through January 31, on or before March 15				
		each year.  d. A final unaudited, financial report for the full prior year on or before September 15 each year.				
		Description of the process by which the school will comply with all reports required for charter				
		schools by law; includes sending a copy of each required report to VCOE				
ŀ		Comments:				
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Charter Petition Name:	
Charlet Fellion Name.	

	REQUIRED SUPPLEMENTAL INFORMATION (Education Code 47605)				
	V. FINANCIAL PLAN				
Page #	1. First year operational budget	Strong	Sufficient	Insufficient	N/A
	a. Start-up costs				
	b. Cash flow for first three years				
	c. Financial projections for first three year				
	Comments:				
Page #	2. Planning Assumptions	Strong	Sufficient	Insufficient	N/A
i ago ii	a. Number/types of students	Outong	Camoloni	mounioione	1 4/7 (
	b. Number of staff				
	c. Facilities needs				
	d. Costs of all major items are identified and within reasonable market ranges				
	e. Revenue assumptions in line with state and federal funding guidelines				
	f. Revenue from "soft" sources less than 10% of ongoing operational costs				
	g. Timeline allows window for referenced grant applications to be submitted and funded				
	Comments:				
D //	3. Start-up Costs	Otana a	0.46.5.5.5	la sufficient	N/A
Page #	a. Clearly identifies all major start-up costs	Strong	Sufficient	Insufficient	IN/A
	1. Staffing				
	2. Facilities				
	3. Equipment and Supplies				
	4. Professional Services				
	b. Assumptions in line with overall school design plan				
	c. Identifies potential funding source				
	d. Timeline allows for grant and fundraising money to become available				
	Comments:				

Charter Petition Name:	

Page #	4. Annual Operating Budget	Strong	Sufficient	Insufficient	N/A
	a. Annual revenues and expenditures clearly identified by source				
	b. Revenue assumptions closely related to applicable state and federal funding formulas				
	c. Expenditure assumptions reflect school design plan				
	d. Expenditure assumptions reflect market costs				
	e. "Soft" revenues not critical to solvency				
	f. Strong reserve or projected ending balance (the larger of 3% of expenditures or \$25,000)				
	g. If first year is not in balance, identifies solvency in future years and sources of capital sufficient				
	to cover deficits until the school year when the budget is projected to balance				
	h. Expenditure for general liability, workers compensation & other types of insurance with evidence				
	that petitioners have researched cost and availability: policies to name the VCOE as also				
	insured and provide hold harmless agreement				
	i. Expenditure sufficient for reasonably expected legal services \$12k-yrs 1-3, \$6.5k-yr. 4, \$6.7k-yr 5				
	j. Expenditure for Special Education excess costs consistent with current experience in the school				
	district/county, including special education staff, related services staff, and legal services				
	k. Expenditure for facilities – if specific facilities not secured, reasonable projected cost				
	Comments:				
Page #	5. Cash Flow Analysis	Strong	Sufficient	Insufficient	N/A
		Strong	Sumblem	msumcient	IN/A
	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements	Strong	Summerit	msumcient	IN/A
		Strong	Suncient	msumcient	IN/A
	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements	Ollong	Sumcient	IIISUIIICIEIII	IN/A
	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements     b. Expenditures projected by month and correspond with typical/reasonable schedules	Strong	Suncient	msumcient	N/A
	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements     b. Expenditures projected by month and correspond with typical/reasonable schedules     c. Show positive fund balance each month and/or identify sources of working capital	Strong	Suncient	msumcient	IV/A
	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements     b. Expenditures projected by month and correspond with typical/reasonable schedules     c. Show positive fund balance each month and/or identify sources of working capital	Strong	Suncient	msumcient	IV/A
	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements     b. Expenditures projected by month and correspond with typical/reasonable schedules     c. Show positive fund balance each month and/or identify sources of working capital	Strong	Suncient	msumcient	IV/A
	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements     b. Expenditures projected by month and correspond with typical/reasonable schedules     c. Show positive fund balance each month and/or identify sources of working capital  Comments:				
Page #	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements b. Expenditures projected by month and correspond with typical/reasonable schedules c. Show positive fund balance each month and/or identify sources of working capital  Comments:  6. Long Term Plan	Strong	Sufficient	Insufficient	N/A
	a. Monthly projection of revenue receipts in line with local/state/federal funding disbursements b. Expenditures projected by month and correspond with typical/reasonable schedules c. Show positive fund balance each month and/or identify sources of working capital  Comments:  6. Long Term Plan a. Projects revenues and expenditures for at least two additional years				
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Charter Petition Name:	
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1. Identifies whether the charter will be an independent LEA for special education purposes     2. Provides that the charter school will assume full responsibility for appropriate accommodations to address the needs of any student     3. The petition acknowledges the responsibility of the charter school to provide special education, instruction and related services to the students enrolled in the school regardless of students' district of residence     4. Has consulted with the Ventura County SELPA Director     a. Discussed special education responsibilities of charter	
address the needs of any student  3. The petition acknowledges the responsibility of the charter school to provide special education, instruction and related services to the students enrolled in the school regardless of students' district of residence  4. Has consulted with the Ventura County SELPA Director	
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of residence 4. Has consulted with the Ventura County SELPA Director	
Has consulted with the Ventura County SELPA Director	
a. Discussed special education responsibilities of charter	
b. Discussed application of SELPA policies	
c. Discussed the procedure the charter school will follow if it is unable to provide the appropriate	
special education programs/services to ensure the student receives the appropriate	
program/services funded by the charter.	
5. Describes how special education services will be provided consistent with Ventura SELPA Plan	
and/or policies and procedures	
6. Includes fiscal allocation plan for providing special education services	
Comments:	
Page # 7. If charter not an independent LEA:  Strong Sufficient Insufficient	N/A
a. Clarifies in charter or an MOU the responsibilities of each party for service delivery	
1. Referral	
2. Assessment	
3. Instruction	
4. Due Process	
5. Agreements describing allocation of actual and excess costs	
6. Charter fiscally responsible for fair share of any encroachment on general funds	
Page #    8. If charter is LEA within SELPA    Strong    Sufficient    Insufficient	N/A
a. Notifies SELPA Director of intent prior to February 1st of the preceding school year	
b. Located within Ventura County SELPA geographical boundaries	
c. Provides current operating budget in accordance with Ed Code 42130 and 42131	
d. Provides assurances that all be instructed in safe environment	
e. Provides copy of original charter petition and any amendments	
f. Responsible for any legal fees relating to application and assurances process	
g. Meets the terms of the "Agreement Regarding the Organization, Implementation, Administration	
and Operation of the Ventura SELPA"	
h. Meets the terms of all Ventura SELPA policies and procedures	
i. Charter fiscally responsible for fair share of any encroachment on general funds	

<b>Charter Petition Name:</b>	

Page #	9. Petition includes the following assurances:	Strong	Sufficient	Insufficient	N/A
	a. The charter will comply with all provisions of IDEA				
	b. No student will be denied admission based on disability or lack of available services				
	c. Will implement a Student Study Team process				
	d. Any student potentially in need of Section 504 services will be the responsibility of the charter				•
	school				
Page #	10. Petition/MOU describes:	Strong	Sufficient	Insufficient	N/A
	a. The process for notifying district of residence and the VCOE when a special education student				
	enrolls, becomes eligible, ineligible and/or leaves the charter school				
Page #	11. Overview of how special education funding and services will be provided by:	Strong	Sufficient	Insufficient	N/A
	a. Charter School				
	b. Ventura County Office of Education				
	c. SELPA				· ·
Page #	12. Petition/MOU describes:	Strong	Sufficient	Insufficient	N/A
	a. The transition to or from a district when a student with an IEP enrolls in, or transfers out of, the				
	charter school				
	Comments:				
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